

## ADESTO TECHNOLOGIES CORPORATION CONDENSED CONSOLIDATED BALANCE SHEETS (in thousands)

(unaudited)

Accounts receivable, net $\$, 668$ $6, 111$ Inventories $\$, 814$ $\$, 182$ Prepaid expenses $993$ $462$ Other current assets $\$22$ $105$ Total current assets $45, 605$ $31, 579$ Property and equipment, net $6.833$ $5,962$ Intagible assets, net $7, 452$ $8,324$ Other non-current assets $900$ $296$ Goodwill $22$ $22$ Total assets $\$$ $60,812$ $\$$ Liabilities and Stockholders' Equity $$$ $60,812$ $\$$ $46,183$ Liabilities: $2,614$ $1,599$ $2,167$ $$,167$ Accounts payable $7,075$ $$,167$ $$,167$ Account current liabilities $2,614$ $1.599$ $2,176$ Line of credit, current $1,500$ - $1.807$ Term loan, current $10,908$ $9,775$ $-1.807$ Term loan, non-current $10,908$ $9,775$ $-1.807$ Deferred tax liabilities $2,2862$ $29,818$ $27,86$		December 31, 2017		
Cash and eash equivalents       S $30,078$ S $19,719$ Accounts receivable, net $8,668$ $6,111$ Inventories $5,814$ $5,184$ Prepaid expenses $993$ $462$ Other current assets $52$ $105$ Total current assets $52$ $105$ Property and equipment, net $6,833$ $5,962$ Intangible assets, net $900$ $296$ Goodwill $22$ $22$ Total assets $900$ $296$ Goodwill $22$ $22$ Total assets $5$ $60,812$ $$46,183$ Liabilities and Stockholders' Equity $2,614$ $1,590$ $-1$ Current liabilities: $2,359$ $2,176$ $1,570$ $-1$ Accrued expenses and other current liabilities $2,359$ $2,176$ $1,500$ $-1$ Line of credit, norn-current $1,900$ $-1$ $1807$ $-1.807$ Term loan, non-current $10,908$ $9,775$ $-5.167$ $-5.266$ $2,966$ $2,966$ $2,966$ $2,97,86$	Assets	 		
Accounts receivable, net $\$, 668$ $6,111$ Inventories $\$, 8,14$ $\$,182$ Prepaid expenses $993$ $462$ Other current assets $\$22$ $105$ Total current assets $45,605$ $31,579$ Property and equipment, net $6.833$ $5.962$ Intagible assets, net $7.452$ $8.324$ Other non-current assets $900$ $236$ Goodwill $22$ $22$ Total assets $\$$ $6.0.812$ $\$$ Liabilities and Stockholders' Equity $$$ $60.812$ $\$$ $46.183$ Liabilities: $2,614$ $1.590$ $-1.602$ $2.359$ $2.176$ Line of credit, current $1.500$ $-1.602$ $-1.602$ $-1.602$ Term loan, current $9026$ $64666$ $-1.807$ $-1.807$ Term loan, current $10.908$ $9.775$ $-1.602$ $-2.802$ $-2.802$ $-2.802$ $-2.802$ $-2.802$ $-2.802$ $-2.802$ $-2.802$ $-2.802$ $-2.802$ $-2.802$ $-2.802$ $-2.8$	Current assets:			
Inventories         5,814         5,182           Prepaid expenses         993         462           Other current assets         52         105           Total current assets         45,605         31,579           Property and equipment, net         6,833         5,962           Intangible assets, net         7,452         8,324           Other non-current assets         900         206           Goodwill         22         22           Total assets         \$ 60,812         \$ 46,183           Liabilities and Stockholders' Equity         \$ 46,183         \$ 46,183           Current liabilities:         \$ 20,075         \$ 5,167           Accrued compensation and benefits         2,614         1,599           Accrued compensation and benefits         2,359         2,176           Line of credit, current         1,500         -           Term loan, current         926         6,464           Total current         14,474         15,408           Line of credit, non-current         10,908         9,775           Other non-current         10,908         9,775           Other non-current         2,404         2.826           Deferrer det n, non-current         2,404	Cash and cash equivalents	\$ 30,078	\$	19,719
Prepaid expenses $903$ $442$ Other current assets $52$ $105$ Total current assets $52$ $105$ Property and equipment, net $6.833$ $5.962$ Intagible assets, net $7.452$ $8.324$ Other non-current assets $900$ $296$ Godwill $22$ $22$ Total assets $$60.812$ $$60.812$ Liabilities and Stockholders' Equity $$26$ $$27$ Current liabilities: $$26.141$ $$1599$ Accrued compensation and benefits $$2.6141$ $$1599$ Accrued expenses and other current liabilities $$2.6141$ $$1599$ Accrued expenses and other current liabilities $$2.6141$ $$1599$ Total current $$1,500$ -         1           Term loan, current $$1,900$ -         1           Term loan, non-current $$1,900$ -         1           Deferred tax liabilities $$14,474$ $$15,000$ -           Term loan, non-current $$10,908$ $$9,775$	Accounts receivable, net	8,668		6,111
Other current assets $52$ 105           Total current assets         45,605         31,579           Property and equipment, net         6,833         5,962           Intargible assets, net         7,452         8,324           Other non-current assets         900         295           Goodwill         22         22           Total assets         § 60,812         § 46,183           Liabilities and Stockholders' Equity         Current liabilities:         Accounts payable         7,075         5,167           Accounts payable         7,075         5,167         Accrued expenses and other current liabilities         2,614         1,599           Accrued expenses and other current liabilities         2,359         2,176         1,500         -           Term loan, current         926         6,466         700         -         1,807           Term loan, non-current         10,908         9,775         0,516         -         1,807           Term loan, non-current         2,404         2,826         0,818         -         -         1,807           Term loan, non-current         2,404         2,826         0,981         2,775         -           Deferred rent, non-current         2,404<	Inventories	5,814		5,182
Total current assets $45,005$ $31,577$ Property and equipment, net $6,833$ $5,962$ Intangible assets, net $7,452$ $8,324$ Other non-current assets $900$ $296$ Goodwill $22$ $22$ Total assets $$ 60,812$ $$ 46,183$ Liabilities and Stockholders' Equity $$ $ 60,812$ $$ $ 46,183$ Current liabilities: $$ $ 60,812$ $$ $ 46,183$ Accounts payable $7,075$ $$ $,167$ Accrued expenses and other current liabilities $2,359$ $2,176$ Line of credit, current $1,500$ -           Term loan, current $926$ $64,466$ Total current liabilities $14,474$ $15,408$ Line of credit, non-current $10,908$ $9,775$ Other non-current $10,908$ $9,775$ Other non-current $2,404$ $2,826$ Deferred rent, non-current $2,404$ $2,826$ Deferred tax liability, non-current $27,862$ $29,818$ Stockholders' equi	Prepaid expenses	993		462
Property and equipment, net6.8335.962Intangible assets, net7,4528,324Other non-current assets900296Goodwill2222Total assets§ $60.812$ §Liabilities and Stockholders' Equity\$ $60.812$ \$Current liabilities:7,0755,167Accounds payable7,0755,167Accrued compensation and benefits2,6141,590Accrued expenses and other current liabilities1,500-Term loan, current9266,466Total current liabilities14,47415,408Line of credit, non-current-1,800Term loan, non-current10,9089,775Other non-current2,4042,826Deferred ran, non-current2,4042,826Deferred tax liabilities27,86229,818Stockholders' equity:222Common stock222Accurulated other comprehensive loss(295)(230Accumulated deficit(99,844)(94,156Total stockholders' equity32,95016,365	Other current assets	52		105
Intagible assets, net $7,452$ $8,324$ Other non-current assets $900$ $296$ Goodwill $22$ $22$ Total assets $\$$ $60,812$ $\$$ Liabilities and Stockholders' Equity $\$$ $46,183$ Liabilities and Stockholders' Equity $\checkmark$ $\checkmark$ Current liabilities: $7,075$ $5,167$ Accounts payable $7,075$ $5,167$ Accound expenses and other current liabilities $2,614$ $1,599$ Accrued expenses and other current liabilities $2,359$ $2,176$ Line of credit, current $1,500$ -Term loan, current $926$ $6,466$ Total current liabilities $14,474$ $15,408$ Line of credit, non-current $ 1,807$ Term loan, non-current $2,404$ $2,826$ Deferred rent, non-current $2,404$ $2,826$ Deferred rent, non-current $1$ $2$ Total liabilities $27,862$ $29,818$ Stockholders' equity: $2$ $2$ Common stock $2$ $2$ Accumulated other comprehensive loss $(295)$ $(230)$ Accumulated deficit $(99,844)$ $(94,156)$ Total stockholders' equity $32,950$ $16,365$	Total current assets	45,605		31,579
Other non-current assets900296Goodwill2222Total assets\$ $60,812$ \$ $46,183$ Liabilities and Stockholders' Equity </td <td>Property and equipment, net</td> <td>6,833</td> <td></td> <td>5,962</td>	Property and equipment, net	6,833		5,962
Goodwill         22         22           Total assets         \$ 60,812         \$ 46,183           Liabilities and Stockholders' Equity         -         -           Current liabilities:         2,614         1,599           Accoude compensation and benefits         2,359         2,176           Line of credit, current         1,500         -           Term loan, current         926         6,466           Total current liabilities         14,474         15,408           Line of credit, current         -         1,807           Term loan, non-current         -         1,807           Term loan, non-current         -         1,807           Deferred tax liability, non-current         2,404         2,826           Deferred tax liability, non-current         2,104         2,826           Common stock         2         2         2           Additional paid-in capital         110,749         2         2           Accumulated other comprehensive loss         (295)	Intangible assets, net	7,452		8,324
Total assets§ $60,812$ § $46,183$ Liabilities and Stockholders' EquityCurrent liabilities:Accounts payable7,075 $5,167$ Accrued compensation and benefits $2,614$ $1,599$ Accrued expenses and other current liabilities $2,359$ $2,176$ Line of credit, current $1,500$ -Term loan, current $926$ $6,466$ Total current liabilities $14,474$ $15,408$ Line of credit, non-current $10,908$ $9,775$ Other non-current $10,908$ $9,775$ Other non-current $10,908$ $9,775$ Other non-current $2,404$ $2,826$ Deferred rent, non-current $2,404$ $2,826$ Deferred tax liabilities $27,862$ $29,818$ Stockholders' equity: $2$ $2$ Common stock $2$ $2$ Additional paid-in capital $133,087$ $110,749$ Accumulated other comprehensive loss $(295)$ $(230)$ Accumulated deficit $(99,844)$ $(94,156)$ Total stockholders' equity $32,950$ $16,365$	Other non-current assets	900		296
Liabilities and Stockholders' EquityCurrent liabilities:Accounts payable7,075Accounts payable7,075Accrued compensation and benefits2,614Accrued expenses and other current liabilities2,359Actrued expenses and other current liabilities2,359Current liabilities2,359Current liabilities1,500Term loan, current926Total current liabilities14,474Line of credit, non-current10,908Term loan, non-current10,908Other non-current10,908Deferred rent, non-current2,404Z,4042,826Deferred tax liabilities27,862Stockholders' equity:2Common stock2Accumulated other comprehensive loss(295)Accumulated deficit(99,844)Otal stockholders' equity32,950Total stockholders' equity32,950	Goodwill	22		22
Current liabilities:Accounts payable $7,075$ $5,167$ Accrued compensation and benefits $2,614$ $1,599$ Accrued expenses and other current liabilities $2,359$ $2,176$ Line of credit, current $1,500$ -Term loan, current $926$ $6,466$ Total current liabilities $14,474$ $15,408$ Line of credit, non-current $ 1,807$ Term loan, non-current $ 1,807$ Term loan, non-current $10,908$ $9,775$ Other non-current liabilities $75$ $-$ Deferred rent, non-current $2,404$ $2,826$ Deferred tax liability, non-current $1$ $2$ Total liabilities $27,862$ $29,818$ Stockholders' equity: $2$ $2$ Common stock $2$ $2$ Additional paid-in capital $133,087$ $110,749$ Accumulated deficit $(99,844)$ $(94,156)$ Total stockholders' equity $32,950$ $16,365$	Total assets	\$ 60,812	\$	46,183
Current liabilities:Accounts payable $7,075$ $5,167$ Accrued compensation and benefits $2,614$ $1,599$ Accrued expenses and other current liabilities $2,359$ $2,176$ Line of credit, current $1,500$ -Term loan, current $926$ $6,466$ Total current liabilities $14,474$ $15,408$ Line of credit, non-current $ 1,807$ Term loan, non-current $ 1,807$ Term loan, non-current $10,908$ $9,775$ Other non-current liabilities $75$ $-$ Deferred rent, non-current $2,404$ $2,826$ Deferred tax liability, non-current $1$ $2$ Total liabilities $27,862$ $29,818$ Stockholders' equity: $2$ $2$ Common stock $2$ $2$ Additional paid-in capital $133,087$ $110,749$ Accumulated deficit $(99,844)$ $(94,156)$ Total stockholders' equity $32,950$ $16,365$	Liabilities and Stockholders' Equity			
Accrued compensation and benefits2,6141,599Accrued expenses and other current liabilities2,3592,176Line of credit, current1,500-Term loan, current9266,466Total current liabilities14,47415,408Line of credit, non-current-1,807Term loan, non-current10,9089,775Other non-current liabilities75-Deferred rent, non-current2,4042,826Deferred tax liability, non-current12Total liabilities27,86229,818Stockholders' equity:22Common stock22Additional paid-in capital133,087110,749Accumulated other comprehensive loss(295)(230Accumulated deficit(99,844)(94,156Total stockholders' equity32,95016,365				
Accrued expenses and other current liabilities $2,359$ $2,176$ Line of credit, current $1,500$ -Term loan, current $926$ $6,466$ Total current liabilities $14,474$ $15,408$ Line of credit, non-current $10,908$ $9,775$ Other non-current liabilities $75$ -Deferred rent, non-current $2,404$ $2,826$ Deferred tax liability, non-current $1$ $2$ Total liabilities $27,862$ $29,818$ Stockholders' equity: $2$ $2$ Common stock $2$ $2$ Additional paid-in capital $133,087$ $110,749$ Accumulated other comprehensive loss $(295)$ $(230)$ Accumulated deficit $(99,844)$ $(94,156)$ Total stockholders' equity $32,950$ $16,365$	Accounts payable	7,075		5,167
Line of credit, current $1,500$ -         Term loan, current $926$ $6,466$ Total current liabilities $14,474$ $15,408$ Line of credit, non-current $14,474$ $15,408$ Term loan, non-current $10,908$ $9,775$ Other non-current $10,908$ $9,775$ Other non-current $10,908$ $9,775$ Deferred rent, non-current $2,404$ $2,826$ Deferred tax liability, non-current $1$ $2$ Stockholders' equity: $27,862$ $29,818$ Stockholders' equity: $2$ $2$ Common stock $2$ $2$ Additional paid-in capital $133,087$ $110,749$ Accumulated other comprehensive loss       (295)       (230         Accumulated deficit       (99,844)       (94,156)         Total stockholders' equity $32,950$ $16,365$	Accrued compensation and benefits	2,614		1,599
Term loan, current       926       6,466         Total current liabilities       14,474       15,408         Line of credit, non-current       -       1,807         Term loan, non-current       10,908       9,775         Other non-current liabilities       75       -         Deferred rent, non-current       2,404       2,826         Deferred tax liability, non-current       1       2         Total liabilities       27,862       29,818         Stockholders' equity:       -       2         Common stock       2       2         Additional paid-in capital       113,087       110,749         Accumulated other comprehensive loss       (295)       (230         Accumulated deficit       (99,844)       (94,156         Total stockholders' equity       32,950       16,365	Accrued expenses and other current liabilities	2,359		2,176
Total current liabilities       14,474       15,408         Line of credit, non-current       -       1,807         Term loan, non-current       10,908       9,775         Other non-current liabilities       75       -         Deferred rent, non-current       2,404       2,826         Deferred tax liability, non-current       1       2         Total liabilities       27,862       29,818         Stockholders' equity:       -       133,087         Common stock       2       2         Additional paid-in capital       133,087       110,749         Accumulated other comprehensive loss       (295)       (230         Accumulated deficit       (99,844)       (94,156         Total stockholders' equity       32,950       16,365	Line of credit, current	1,500		-
Line of credit, non-current-1,807Term loan, non-current10,9089,775Other non-current liabilities75-Deferred rent, non-current2,4042,826Deferred tax liability, non-current12Total liabilities27,86229,818Stockholders' equity:22Common stock22Additional paid-in capital133,087110,749Accumulated other comprehensive loss(295)(230Accumulated deficit(99,844)(94,156Total stockholders' equity32,95016,365	Term loan, current	926		6,466
Term loan, non-current $10,908$ $9,775$ Other non-current liabilities $75$ $-$ Deferred rent, non-current $2,404$ $2,826$ Deferred tax liability, non-current $1$ $2$ Total liabilities $27,862$ $29,818$ Stockholders' equity: $2$ $2$ Common stock $2$ $2$ Additional paid-in capital $133,087$ $110,749$ Accumulated other comprehensive loss $(295)$ $(230)$ Accumulated deficit $(99,844)$ $(94,156)$ Total stockholders' equity $32,950$ $16,365$	Total current liabilities	 14,474		15,408
Other non-current liabilities $75$ Deferred rent, non-current $2,404$ $2,826$ Deferred tax liability, non-current $1$ $2$ Total liabilities $27,862$ $29,818$ Stockholders' equity: $2$ $2$ Common stock $2$ $2$ Additional paid-in capital $133,087$ $110,749$ Accumulated other comprehensive loss $(295)$ $(230)$ Accumulated deficit $(99,844)$ $(94,156)$ Total stockholders' equity $32,950$ $16,365$	Line of credit, non-current	-		1,807
Deferred rent, non-current2,4042,826Deferred tax liability, non-current12Total liabilities27,86229,818Stockholders' equity:22Common stock22Additional paid-in capital133,087110,749Accumulated other comprehensive loss(295)(230Accumulated deficit(99,844)(94,156Total stockholders' equity32,95016,365	Term loan, non-current	10,908		9,775
Deferred tax liability, non-current12Total liabilities27,86229,818Stockholders' equity:22Common stock22Additional paid-in capital133,087110,749Accumulated other comprehensive loss(295)(230Accumulated deficit(99,844)(94,156Total stockholders' equity32,95016,365	Other non-current liabilities	75		-
Total liabilities27,86229,818Stockholders' equity: Common stock222Additional paid-in capital133,087110,749Accumulated other comprehensive loss(295)(230Accumulated deficit(99,844)(94,156Total stockholders' equity32,95016,365	Deferred rent, non-current	2,404		2,826
Stockholders' equity: Common stock22Additional paid-in capital133,087110,749Accumulated other comprehensive loss(295)(230Accumulated deficit(99,844)(94,156Total stockholders' equity32,95016,365	Deferred tax liability, non-current	1		2
Common stock         2         2           Additional paid-in capital         133,087         110,749           Accumulated other comprehensive loss         (295)         (230)           Accumulated deficit         (99,844)         (94,156)           Total stockholders' equity         32,950         16,365	Total liabilities	 27,862		29,818
Common stock         2         2           Additional paid-in capital         133,087         110,749           Accumulated other comprehensive loss         (295)         (230)           Accumulated deficit         (99,844)         (94,156)           Total stockholders' equity         32,950         16,365	Stockholders' equity:			
Accumulated other comprehensive loss         (295)         (230           Accumulated deficit         (99,844)         (94,156           Total stockholders' equity         32,950         16,365		2		2
Accumulated other comprehensive loss         (295)         (230           Accumulated deficit         (99,844)         (94,156)           Total stockholders' equity         32,950         16,365	Additional paid-in capital	133,087		110,749
Accumulated deficit         (99,844)         (94,156)           Total stockholders' equity         32,950         16,365	* *	(295)		(230)
Total stockholders' equity32,95016,365	*			(94,156)
	Total stockholders' equity	 		16,365
		\$ 	\$	46,183

## ADESTO TECHNOLOGIES CORPORATION CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS (in thousands, except for share and per share amounts) (unaudited)

	Three Months Ended December 31,				Year Ended December 31,					
	2017		2016			2017	2016			
Revenue, net	\$	16,154	\$	12,330	\$	56,112	\$	43,968		
Cost of revenue		8,422		6,087		28,637		22,618		
Gross profit		7,732		6,243		27,475		21,350		
Operating expenses:										
Research and development		3,441		3,369		14,094		15,896		
Sales and marketing		2,656		2,711		11,064		11,026		
General and administrative		1,579		1,709		7,148		6,693		
Gain from settlement with former foundry supplier		-		-		-		(1,962)		
Total operating expenses		7,676		7,789		32,306		31,653		
Income (loss) from operations		56		(1,546)		(4,831)		(10,303)		
Other income (expense):										
Interest expense, net		(172)		(217)		(753)		(1,275)		
Other income (expense), net		(5)		(21)		(3)		(50)		
Total other income (expense), net		(177)		(238)		(756)		(1,325)		
Loss before provision for income taxes		(121)		(1,784)		(5,587)		(11,628)		
Provision for (benefit from) income taxes		44		(62)		101		(16)		
Net loss	\$	(165)	\$	(1,722)	\$	(5,688)	\$	(11,612)		
Net loss per share:										
Basic and diluted	\$	(0.01)	\$	(0.11)	\$	(0.31)	\$	(0.77)		
Weighted average number of shares used in computing										
net loss per share:										
Basic and diluted		21,232,518		15,349,715		18,591,308		15,085,973		

## ADESTO TECHNOLOGIES CORPORATION RECONCILIATION OF GAAP TO NON-GAAP FINANCIAL INFORMATION (in thousands, except for share and per share amounts) (unaudited)

	Thre	Three Months Ended December 31,			Year Ended December 31,				
		2017		2016		2017		2017	
GAAP gross profit	\$	7,732	¢	6 2 4 2	¢	27 475	¢	21 250	
Stock-based compensation expense	2	26	\$	6,243 21	\$	27,475 112	\$	21,350 81	
Non-GAAP gross profit	\$	7,758	\$	6,264	\$	27,587	\$	21,431	
	<u>+</u>	.,	+		-		<del></del>		
GAAP research and development expenses	\$	3,441	\$	3,369	\$	14,094	\$	15,896	
Stock-based compensation expense		(235)		(251)		(1,172)		(1,038)	
Amortization of acquisition-related intangible assets		(107)		(121)		(471)		(484)	
Non-GAAP research and development expenses	\$	3,099	\$	2,997	\$	12,451	\$	14,374	
GAAP sales and marketing expenses	\$	2,656	\$	2,711	\$	11,064	\$	11,026	
Stock-based compensation expense		(143)		(176)		(764)		(706)	
Amortization of acquisition-related intangible assets		(188)		(187)		(751)		(751)	
Non-GAAP sales and marketing expenses	\$	2,325	\$	2,348	\$	9,549	\$	9,569	
GAAP general and administrative expenses	\$	1,579	\$	1,709	\$	7,148	\$	6,693	
Stock-based compensation expense		(225)		(387)		(1,454)		(1,518)	
Non-GAAP general and administrative expenses	\$	1,354	\$	1,322	\$	5,694	\$	5,175	
GAAP operating expenses	\$	7,676	\$	7,789	\$	32,306	\$	31,653	
Stock-based compensation expense	Ψ	(603)	Ψ	(814)	Ψ	(3,390)	Ψ	(3,262)	
Amortization of acquisition-related intangible assets		(295)		(308)		(1,222)		(1,235)	
Gain from settlement with former foundry supplier		-		-		-		1,962	
Non-GAAP operating expenses	\$	6,778	\$	6,667	\$	27,694	\$	29,118	
GAAP income (loss) from operations	\$	56	\$	(1,546)	\$	(4,831)	\$	(10,303)	
Stock-based compensation expense	Ψ	629	Ψ	835	Ψ	3,502	Ψ	3,343	
Amortization of acquisition-related intangible assets		295		308		1,222		1,235	
Gain from settlement with former foundry supplier		-		-		-,		(1,962)	
Non-GAAP income (loss) from operations	\$	980	\$	(403)	\$	(107)	\$	(7,687)	
Reconciliation from GAAP net loss to adjusted EBITDA:									
GAAP net loss:	\$	(165)	\$	(1,722)	\$	(5,688)	\$	(11,612)	
Stock-based compensation expense		629		835		3,502		3,343	
Gain from settlement with former foundry supplier		-		-		-		(1,962)	
Amortization of acquisition-related intangible assets Non-GAAP net income (loss)		295		308		1,222	_	1,235	
Interest expense		759 170		(579) 227		(964) 781		(8,996)	
Provision for (benefit from) income taxes		44		(62)		101		1,321 (16)	
Depreciation and amortization		44 380		303		1,384		987	
Adjusted EBITDA	\$	1,353	\$	(111)	\$	1,302	\$	(6,704)	
Non-GAAP diluted net income (loss) per share		\$0.03		(\$0.04)		(\$0.05)		(\$0.60)	
Reconciliation of shares used in computing non-GAAP									
net income (loss) per share: Diluted shares:									
Weighted-average shares used in calculating									
non-GAAP basic net income (loss) per share	2	1,232,518	1	5,349,715		18,591,308		15,085,973	
Incremental shares upon conversion of									
stock options, restricted stock units and warrants		1,082,995		-			_		
Weighted-average shares used in calculating									
non-GAAP diluted net income (loss) per share	2	2,315,513	1	5,349,715		18,591,308		15,085,973	
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