

☒ Notification of Major Holdings

or

☐ Correction of a notification of Major Holdings dated**1. Details of issuer (name, address)**

|                               |   |
|-------------------------------|---|
| Name                          | Dialog Semiconductor Plc                |
| Legal Entity Identifier (LEI) | 529900QA2LORU6646N15                    |
| Street, Street number         | Tower Bridge House, St. Katharine's Way |
| Postal code                   | E1W 1AA                                 |
| City                          | London, United Kingdom                  |

**2. Reason for notification** (multiple reasons possible)☒ Acquisition/disposal of shares with voting rights☐ Acquisition/disposal of instruments☐ Change of breakdown of voting rights☒ Other reason

voluntary group notification with triggered threshold on subsidiary level

**3. Details of person subject to the notification obligation**

## Natural person

|            |         |               |
|------------|---------|---------------|
| First name | Surname | Date of birth |
|------------|---------|---------------|

## Legal entity

|                                    |                           |             |
|------------------------------------|---------------------------|-------------|
| Name including legal form (entity) | City of registered office | Country     |
| UBS Group AG                       | Zurich                    | Switzerland |

**4. Name(s) of shareholder(s)** holding directly 3% or more voting rights, if different from 3.

|        |
|--------|
| Name   |
| UBS AG |

**5. Date on which threshold was crossed or reached**

10/05/2021

**6. Total positions**

|                                       | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1. + 7.b.2.) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|---------------------------------------|---|---|----------------------------------|--|
| New                                   | 6,66 %  | 1,22 %  | 7,87 %                           | 76.682.139   |
| Previous notification (if applicable) | 5,17 %  | 1,00 %  | 6,17 %                           | -  |

**7. Details on total positions****a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

| ISIN         | Absolute              |                         | In %                  |                         |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
|              | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| GB0059822006 | 0                     | 5.103.987               | 0,00 %                | 6,66 %                  |

|              |           |        |
|--------------|-----------|--------|
| <b>Total</b> | 5.103.987 | 6,66 % |
|--------------|-----------|--------|

**b.1. Instruments according to Sec. 38 (1) no. 1 WpHG**

| Type of instrument          | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|-----------------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| Right to recall lent shares |                             | At any time                   | 1.600                  | 0,00 %             |
| Right of use over shares    |                             | At any time                   | 80.510                 | 0,10 %             |

|              | Voting rights absolute | Voting rights in % |
|--------------|------------------------|--------------------|
| <b>Total</b> | 82.110                 | 0,11 %             |

**b.2. Instruments according to Sec. 38 (1) no. 2 WpHG**

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Swaps on Baskets   | 03/06 /2021                 |                               | Cash                        | 836.886                | 1,09 %             |
| Equity Swaps       | 15/08 /2022                 |                               | Cash                        | 15.028                 | 0,02 %             |

|              | Voting rights absolute | Voting rights in % |
|--------------|------------------------|--------------------|
| <b>Total</b> | 851.914                | 1,11 %             |

**8. Information in relation to the person subject of the notification obligation** (please tick the applicable box)

- ☐ Person subject to the notification obligation (3.) is not controlled nor does it control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
- ☒ Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

| Name                               | % of voting rights (if at least held 3% or more) | % of voting rights through instruments (if at least held 5% or more) | Total of both (if at least held 5% or more) |
|------------------------------------|--|--|---|
| UBS Group AG                       |  |  |   |
| UBS AG                             | 5,32 %   |  | 6,41 %                                      |
| UBS Switzerland AG                 |  |  |   |
| -                                  |  |  |   |
| UBS Group AG                       |  |  |   |
| UBS AG                             | 5,32 %   |  | 6,41 %                                      |
| UBS Americas Holding LLC           |  |  |   |
| UBS Americas Inc.                  |  |  |   |
| UBS Asset Management Trust Company |  |  |   |
| -                                  |  |  |   |
| UBS Group AG                       |  |  |   |
| UBS AG                             | 5,32 %   |  | 6,41 %                                      |
| UBS Asset Management AG            |  |  |   |



|  |        |  |        |
|--|--------|--|--------|
| UBS Asset Management Holding (No. 2) Ltd |        |  |        |
| UBS Asset Management Holding Ltd         |        |  |        |
| UBS Asset Management (UK) Limited        |        |  |        |
| -  |        |  |        |
| UBS Group AG                             |        |  |        |
| UBS AG                                   | 5,32 % |  | 6,41 % |
| UBS Asset Management AG                  |        |  |        |
| UBS Asset Management Holding (No. 2) Ltd |        |  |        |
| UBS Asset Management Holding Ltd         |        |  |        |
| UBS Asset Management Life Ltd            |        |  |        |
| -  |        |  |        |
| UBS Group AG                             |        |  |        |
| UBS AG                                   | 5,32 % |  | 6,41 % |
| UBS Asset Management AG                  |        |  |        |
| UBS Asset Management (Singapore) Ltd     |        |  |        |
| -  |        |  |        |
| UBS Group AG                             |        |  |        |
| UBS AG                                   | 5,32 % |  | 6,41 % |
| UBS Americas Holding LLC                 |        |  |        |
| UBS Americas Inc.                        |        |  |        |
| UBS Securities LLC                       |        |  |        |
| -  |        |  |        |
| UBS Group AG                             |        |  |        |
| UBS AG                                   | 5,32 % |  | 6,41 % |
| UBS Asset Management AG                  |        |  |        |
| UBS Fund Management (Luxembourg) SA      |        |  |        |
| -  |        |  |        |
| UBS Group AG                             |        |  |        |



|   |        |  |        |
|---|--------|--|--------|
| UBS AG                                  | 5,32 % |  | 6,41 % |
| UBS Asset Management AG                 |        |  |        |
| UBS Asset Management<br>Switzerland AG  |        |  |        |
| UBS Fund Management<br>(Switzerland) AG |        |  |        |
| -                                       |        |  |        |
| UBS Group AG                            |        |  |        |
| UBS AG                                  | 5,32 % |  | 6,41 % |
| UBS Americas Holding LLC                |        |  |        |
| UBS Americas Inc.                       |        |  |        |
| UBS Asset Management<br>(Americas) Inc. |        |  |        |
| UBS O'Connor LLC                        |        |  |        |

**9. In case of proxy voting according to Sec. 34 (3) WpHG**

(only in case of attribution of voting rights pursuant to Sec. 34 (1) sent. 1 no. 6 WpHG)

|  |   |                      |
|--|---|----------------------|
| Date of general meeting <input type="text"/> |   |                      |
| Total positions (6.) after general meeting   |   |                      |
| % of voting rights<br>attached to shares     | % of voting rights<br>through instruments | Total of both        |
| <input type="text"/>                         | <input type="text"/>                      | <input type="text"/> |

**10. Other useful information**

|                      |
|----------------------|
| <input type="text"/> |
|----------------------|

Date,

Signature

|   |  |
|---|--|
| <input type="text" value="14/05/2021"/> | <input type="text" value="Florian Naef/Raphael Pammer"/> |
|---|--|